

M/045/002



Holme Roberts & Owen LLP
Attorneys at Law

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MAR 29 2004

DIV. OF OIL, GAS & MINING

SALT LAKE CITY

March 29, 2004

BOULDER

D. Wayne Hedberg
Division of Oil Gas & Mining
State of Utah
Department of Natural Resources
1594 West North Temple, Suite 1210
PO Box 145801
Salt Lake City, Utah 84114-5801

COLORADO SPRINGS

Re: *Operator - Intrepid Wendover Potash LLC, NOI File No. M/045/002*

DENVER

Dear Mr. Hedberg:

LONDON

Attached is the original fully executed "Sworn Statement of Transferor" to be attached to the Transfer of Notice of Intention Large Mining Operation which was submitted last Friday, March 26, 2004. If you have any questions or comments, please call.

MUNICH

Very truly yours,

A handwritten signature in cursive script that reads "Tammy M. Tonnesen".

Tammy Tonnesen
Legal Secretary

SAN FRANCISCO

Enclosure